

1902 Legacy Society Letter of Intent



The 1902 Society was created to help fulfill our mission of providing the magic of summer camp to every child, regardless of ability to pay.

This is critical to who we are and the vision of our founders. Through the 1902 Society, we acknowledge the philanthropic intent of individuals who have made provisions in their estate plans, or other means, to benefit Surprise Lake Camp, which was founded in 1902.

"Just as my parents planted for me, so do I plant for my children."

I/we would like to be listed as a member(s) of Surprise Lake Camp's 1902 Society today!

There is no minimum planned gift amount to become a member. Your membership will be completed with this signed and returned form. *You may decide at a later date how you wish to fulfill your Letter of Intent.*

I/we intend to include SLC in my/our estate plans in the future. Please contact us with more info.

There is no minimum planned gift amount to become a member. We will contact you soon to begin planning.

I/we have already made provisions for the following planned/deferred gift(s) to SLC:

(check all that apply)

- | | | |
|--|--|---|
| <input type="checkbox"/> Bequest in a Will | <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Retirement Plan/IRA |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Charitable Lead Trust | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Real Estate | <input type="checkbox"/> Other: _____ | |

The amount of my/our planned gift is \$_____ OR _____ % your estate or appropriate planned gift.

Attorney/Trustee Name & Contact Information: _____

Custodian Name & Contact Information: _____

Preferred name(s) for display/publication OR write "Anonymous"

Your Full Name _____ Date of Birth _____ Relationship to Camp _____

Spouse's Full Name (as applicable) _____ Spouse's Date of Birth (as applicable) _____ Relationship to Camp _____

Address _____ City _____ State _____ Zip _____

Preferred Phone _____ Email _____

**By signing this Letter of Intent, I/we reaffirm my/our commitment to Surprise Lake Camp.
I/we understand that this commitment is revocable and can be modified by me/us at any time.**

Signature: _____ Date: _____

Spouse's Signature: _____ Date: _____
(as applicable)

Please complete and return this form to:

Surprise Lake Camp • 382 Lake Surprise Road • Cold Spring, NY 10516
Phone: (845) 265-3616 • Fax: (646) 582-0138 • Email: development@surpriselake.org